

**Summary of Consolidated Financial Statements
for the Fiscal Year Ended March 31, 2026**
〔Under Japanese GAAP〕



May 12, 2026

Registered Company Name: **V-Technology Co., Ltd.**
Code Number: 7717, Tokyo Stock Exchange
URL: <https://www.vtec.co.jp>

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Planned Date for the General Meeting of Shareholders: June,25 2026
Planned Date for Submission of the Securities Report: June,24 2026
Planned Date for Commencement of dividend payments: June,26 2026

Supplementary materials for the financial statements: Yes
Briefing session on financial results: Yes (for institute investors)

(Amounts less than one million yen have been omitted.)

1. Consolidated Financial Results for the Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Consolidated Results of Operations

	Year ended March 31, 2025		Year ended March 31, 2026	
	Amount	YoY(%)	Amount	YoY(%)
Net sales (Millions of Yen)	46,182	23.7	52,992	14.7
Operating profit (Millions of Yen)	1,821	115.3	3,768	106.9
Ordinary profit or loss (Millions of Yen)	1,891	70.0	3,474	83.7
Net profit attributable to owners of the parent (Millions of Yen)	800	2.8	2,301	187.5
Comprehensive Income (Millions of Yen)	73	▲94.2	3,485	—
Net profit per share (Yen)	84.07	—	243.48	—
Diluted net profit per share (Yen)	—	—	—	—
Return on equity(%)		2.4		6.6
Ordinary income to total assets(%)		2.5		4.8
Operating income to net sales(%)		3.9		7.1
(Ref) Profit (loss) on equity method (Million of Yen)		▲309		▲737

(2) Consolidated Financial Position

	As of March 31, 2025	As of March 31, 2026
Total assets(Millions of Yen)	73,201	73,049
Net assets(Millions of Yen)	33,581	36,250
Equity ratio(%)	45.8	49.5
Net assets per share(Yen)	3,544.98	3,825.90
*Reference: Shareholders' equity (Millions of Yen)	33,500	36,167

(3) Consolidated Cash flows

	As of March 31, 2025	As of March 31, 2026
Cash flows from operating activities	5,344	5,748
Cash flows from investing activities	▲1,470	▲1,700
Cash flows from financing activities	▲471	▲1,565
Cash and cash equivalents at end of period	26,124	28,901

2. Dividends

	Year ended March 31 2025	Year ended March 31 2026	FY2027/3 Forecast
1Q-end dividends per share (Yen)	—	—	—
2Q-end dividends per share (Yen)	40.00	40.00	40.00
3Q-end dividends per share (Yen)	—	—	—
Year-end dividends per share (Yen)	40.00	40.00	40.00
Annual dividends per share (Yen)	80.00	80.00	80.00

3. Forecast for the Fiscal Year ending March 31, 2027 (April 1, 2026 through March 31, 2027)

	Amounts	YoY(%)
Net sales (Millions of Yen)	60,000	13.2
Operating profit (Millions of Yen)	5,500	45.9
Ordinary profit (Millions of Yen)	4,700	35.3
Net profit attributable to owners of the parent (Millions of Yen)	3,000	30.4
Net profit per share (Yen)	317.35	—

<Notes>

(1) Changes in significant subsidiaries during the period(April 1, 2025 through March 31, 2026)

(Changes in specified subsidiaries associated with changes in scope of consolidation) : Yes

Newly included: 1 company (Name: KOHAN Electronics Industry Co., Ltd.)

Excluded: 2 companies (Names: Lumiotec Co., Ltd. FLASK Co., Ltd.)

(2) Changes in accounting policies, Changes in accounting estimates, or Restatement

i . Changes in accounting policies due to changes in accounting standards: None

ii . Changes other than "i." above: None

iii . Changes in accounting estimates: None

iv . Restatements: None

For details, please refer to page 12 of the attached document, "3. Consolidated Financial Statements and Notes to the Consolidated Financial Statements

(5) Notes to the Consolidated Financial Statements (Notes on Changes in Accounting Policies)."

(3) Number of Shares Outstanding (Common stock)

Items	As of	Number of shares	As of	Number of shares
① Number of shares outstanding at end of year (Including treasury stock)	March 31, 2026	10,057,600	March 31, 2025	10,057,600
② Number of treasury shares at end of year	March 31, 2026	604,312	March 31, 2025	607,386
③ Average number of shares outstanding	March 31, 2026	9,452,224	March 31, 2025	9,522,482

(Reference)

Non-consolidated Financial Results for the Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Results of Operations

	Year ended March 31, 2025		Year ended March 31, 2026	
	Amount	YoY(%)	Amount	YoY(%)
Net sales (Millions of Yen)	30,694	29.5	34,184	11.4
Operating profit or loss(▲) (Millions of Yen)	108	▲81.7	1,950	—
Ordinary profit or loss(▲) (Millions of Yen)	893	▲64.8	2,307	158.4
Net profit or loss(▲) (Millions of Yen)	248	—	1,544	520.6
Net profit per share (Yen)	26.13	—	163.38	—
Diluted net profit per share (Yen)	—	—	—	—

(2) Financial Position

	As of March 31, 2025	As of March 31, 2026
Total assets(Millions of Yen)	57,916	55,572
Net assets(Millions of Yen)	28,004	28,795
Equity ratio(%)	48.4	51.8

Net assets per share(Yen)	2,963.34	3,046.09
*Reference: Shareholders' equity (Millions of Yen)	28,004	28,795

***This Brief Report "Summary of Consolidated Financial Statements" is not subject to an audit by a certified public accountant or an audit corporation.**

***Explanation of the appropriate use of earnings forecasts and other special notes**

The forward-looking statements in this document, including earnings forecasts, are based on information currently available to the Company and certain assumptions that the Company believes to be reasonable. Actual results may differ materially from these statements due to a variety of factors.

Refer to "1. Qualitative Information on Quarterly Results (3) Explanation of Forward-Looking Statements" on page 3 of the attached materials for the assumptions used and precautions regarding the use of earnings forecasts.

1. Qualitative Information on Quarterly Results

(1) Explanation of Business Results

As for the consolidated business results of V Technology group (hereinafter "the Group" or "the Company") for the current fiscal year ended March 31, 2026, net sales amounted to 52,992 million yen (46,182 million yen in the same period of the previous year), operating profit was 3,768 million yen (operating profit of 1,821 million yen in the same period of the previous year), ordinary profit was 3,474 million yen (ordinary profit of 1,891 million yen in the same period of the previous year), and profit attributable to owners of parent was 2,301 million yen (profit attributable to owners of parent of 800 million yen in the same period of the previous year).

Segment results are as follows.

(Semiconductor and Photomask Equipment Business)

In the semiconductor and photomask equipment business, although net sales increased compared with the previous fiscal year, results fell short of the plan due to the impact of extended installation timing for certain equipment from the originally scheduled dates. As a result, net sales of the Group's semiconductor and photomask equipment business for the current fiscal year amounted to 19,593 million yen (14,905 million yen in the same period of the previous year) and operating profit was 654 million yen (operating profit of 1,242 million yen in the same period of the previous year).

(FPD Equipment Business)

In the flat panel display (FPD) equipment business, market conditions remained firm, centered on equipment for large panels; however, the delivery timing of certain equipment was extended. As a result, net sales of the Group's FPD equipment business for the current fiscal year amounted to 31,964 million yen (29,809 million yen in the same period of the previous year) and operating profit was 3,220 million yen (operating profit of 912 million yen in the same period of the previous year).

(2) Explanation of Financial Condition

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(Assets)

Current assets at the end of the current fiscal year decreased by 928 million yen compared with the end of the previous fiscal year to 64,464 million yen. This was mainly due to an increase of 2,803 million yen in "Cash and deposits," and decreases of 2,292 million yen in "Notes and accounts receivable - trade" and 701 million yen in "Raw materials and supplies."

Non-current assets at the end of the current fiscal year increased by 776 million yen compared with the end of the previous fiscal year to 8,584 million yen. This was mainly due to increases of 1,005 million yen in "Investment securities" and 465 million yen in "Machinery and equipment," and a decrease of 396 million yen in "Shares of subsidiaries and associates."

As a result, total assets decreased by 151 million yen compared with the end of the previous fiscal year to 73,049 million yen.

(Liabilities)

Current liabilities at the end of the current fiscal year decreased by 1,489 million yen compared with the end of the previous fiscal year to 22,773 million yen. This was mainly due to decreases of 1,351 million yen in "Electronically recorded obligations - operating" and 782 million yen in "Advances received," and an increase of 865 million yen in "Short-term borrowings."

Non-current liabilities decreased by 1,331 million yen to 14,025 million yen. This was mainly due to a decrease of 1,535 million yen in "Long-term borrowings." As a result, total liabilities decreased by 2,820 million yen compared with the end of the previous fiscal year to 36,799 million yen.

(Net assets)

Net assets at the end of the current fiscal year increased by 2,668 million yen compared with the end of the previous fiscal year to 36,250 million yen. This was mainly due to increases of 1,535 million yen in "Retained earnings," 642 million yen in "Foreign currency translation adjustment," and 476 million yen in "Valuation difference on available-for-sale securities."

(3) Explanation of Cash Flows

Cash and cash equivalents ("funds") at the end of the current fiscal year increased by 2,776 million yen compared with the end of the previous fiscal year to 28,901 million yen. The status of each cash flow is as follows.

(Cash flows from operating activities)

Net cash provided by operating activities amounted to 5,748 million yen. The acquisition of funds was mainly due to profit before income taxes of 3,425 million yen and a decrease in trade receivables of 2,692 million yen. The use of funds was mainly due to a decrease in trade payables of 2,038 million yen and income taxes paid of 1,040 million yen.

(Cash flows from investing activities)

Net cash used in investing activities amounted to 1,700 million yen. The acquisition of funds was mainly due to proceeds from withdrawal of time deposits of 730 million yen. The use of funds was mainly due to purchase of property, plant and equipment of 1,063 million yen and purchase of shares of subsidiaries resulting in change in scope of consolidation of 571 million yen.

(Cash flows from financing activities)

Net cash used in financing activities amounted to 1,565 million yen. The acquisition of funds was mainly due to proceeds from short-term borrowings of 5,040 million yen and proceeds from long-term borrowings of 4,880 million yen. The use of funds was mainly due to repayments of long-term borrowings of 6,042 million yen and repayments of short-term borrowings of 4,650 million yen.

(4) Explanation of Forward-Looking Statements

With regard to the consolidated earnings forecast for the fiscal year ending March 31, 2027, the Company expects net sales of 60,000 million yen (a 13.2% increase year on year), operating profit of 5,500 million yen (a 45.9% increase year on year), ordinary profit of 4,700 million yen (a 35.3% increase year on year), and profit attributable to owners of parent of 3,000 million yen (a 30.4% increase year on year).

*The outlook for future results is based on judgments made based on information available at the time of this announcement. Forecasts involve various uncertainties, and actual results may differ from forecasts due to various factors.

(5) Basic Policy on Profit Allocation and Payment of Dividends for the Current and Next Fiscal Years

The Company's basic policy on the appropriation of profits is to return profits in line with business performance, taking into consideration the stability and continuity of dividends, the dividend payout ratio, and other factors, while also taking into account the need to enhance internal reserves required for M&A, capital investment, R&D investment, and the strengthening of the management base, all of which are necessary for further future business expansion. Going forward, in order to further enhance shareholder returns, the Company plans to actively engage in initiatives such as strengthening share buybacks and increasing dividends.

Under this policy, the Company plans to pay a year-end dividend of 40.00 yen per share for the fiscal year ended March 31, 2026 (annual dividend of 80.00 yen per share including an interim dividend of 40.00 yen per share). The Company plans an annual dividend of 80.00 yen per share for the next fiscal year.

	Dividends		
	Interim	Year ended	Annual
FY2026/3 (Yen)	40.00	40.00	80.00
FY2027/3 (Yen)	40.00	40.00	80.00

2. Basic philosophy on the selection of accounting standards

In order to ensure comparability with other companies in the same industry in Japan, the Group has adopted Japanese GAAP for accounting standards. Regarding the application of IFRS, the Group's policy is to respond appropriately, taking into account various domestic and international circumstances.

3. Consolidated Financial Statements and Major Notes

(1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	26,671	29,475
Notes and accounts receivable - trade	19,786	17,494
Electronically recorded monetary claims - operating	265	370
Merchandise and finished goods	679	633
Work in process	10,707	10,160
Raw materials and supplies	4,109	3,407
Other	3,500	3,255
Allowance for doubtful accounts	△327	△333
Total current assets	65,392	64,464
Non-current assets		
Property, plant and equipment		
Buildings and structures	2,583	2,574
Accumulated depreciation	△805	△898
Buildings and structures, net	1,777	1,675
Machinery and equipment	1,762	2,315
Accumulated depreciation	△1,489	△1,576
Machinery and equipment, net	273	738
Tools, furniture and fixtures	3,025	2,937
Accumulated depreciation	△2,303	△2,483
Tools, furniture and fixtures, net	722	454
Land	493	746
Construction in progress	503	382
Other	293	294
Accumulated depreciation	△203	△188
Other, net	89	105
Total property, plant and equipment	3,859	4,103
Intangible assets		
Goodwill	525	552
Patent right	13	22
Other	173	134
Total intangible assets	712	709
Investments and other assets		
Shares of subsidiaries and associates	837	440
Investment securities	1,046	2,052
Deferred tax assets	821	806
Other	583	512
Allowance for doubtful accounts	△53	△39
Total investments and other assets	3,235	3,771
Total non-current assets	7,808	8,584
Total assets	73,201	73,049

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,918	4,306
Electronically recorded obligations - operating	3,330	1,979
Short-term borrowings	1,295	2,161
Current portion of long-term borrowings	5,691	6,230
Accounts payable - other	556	620
Income taxes payable	660	819
Advances received	5,037	4,254
Provision for bonuses	430	486
Provision for product warranties	695	652
Provision for loss on orders received	101	7
Other	1,543	1,254
Total current liabilities	24,263	22,773
Non-current liabilities		
Long-term borrowings	14,254	12,718
Deferred tax liabilities	0	22
Retirement benefit liability	503	656
Asset retirement obligations	173	151
Provision for share awards	353	410
Other	71	65
Total non-current liabilities	15,356	14,025
Total liabilities	39,619	36,799
Net assets		
Shareholders' equity		
Share capital	2,847	2,847
Capital surplus	2,503	2,503
Retained earnings	29,512	31,047
Treasury shares	△2,479	△2,467
Total shareholders' equity	32,384	33,932
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	30	506
Foreign currency translation adjustment	1,085	1,727
Total accumulated other comprehensive income	1,115	2,234
Non-controlling interests	81	83
Total net assets	33,581	36,250
Total liabilities and net assets	73,201	73,049

(2) Consolidated Statements of Income

<Consolidated Statements of Income>

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	46,182	52,992
Cost of sales	34,052	38,262
Gross profit	12,130	14,730
Selling, general and administrative expenses	10,308	10,961
Operating profit	1,821	3,768
Non-operating income		
Interest and dividend income	76	81
Subsidy income	58	45
Foreign exchange gains	128	378
Penalty income	73	31
Gain on donation	123	97
Other	56	96
Total non-operating income	517	731
Non-operating expenses		
Interest expenses	130	182
Share of loss of entities accounted for using equity method	309	737
Other	7	105
Total non-operating expenses	447	1,025
Ordinary profit	1,891	3,474
Extraordinary income		
Gain on sale of non-current assets	97	310
Gain on sale of golf club membership	—	15
Total extraordinary income	97	326
Extraordinary losses		
Loss on retirement of non-current assets	45	11
Loss on sale of non-current assets	—	0
Impairment losses	560	364
Total extraordinary losses	605	375
Profit before income taxes	1,383	3,425
Income taxes - current	907	1,147
Income taxes - deferred	△125	△89
Total income taxes	781	1,058
Profit	602	2,366
Profit (loss) attributable to non-controlling interests	△198	65
Profit attributable to owners of parent	800	2,301

<Consolidated statement of comprehensive income>

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	602	2,366
Other comprehensive income		
Valuation difference on available-for-sale securities	△211	476
Foreign currency translation adjustment	△308	584
Share of other comprehensive income of entities accounted for using equity method	△8	57
Total other comprehensive income	△528	1,118
Comprehensive income	73	3,485
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	276	3,393
Comprehensive income attributable to non-controlling interests	△203	92

(3) Consolidated statement of changes in equity

<Previous fiscal year (April 1, 2024 - March 31, 2025)>

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	2,847	2,503	29,387	△2,011	32,727
Changes during period					
Dividends of surplus			△675		△675
Profit attributable to owners of parent			800		800
Purchase of treasury shares				△499	△499
Disposal of treasury shares				32	32
Net changes in items other than shareholders' equity					
Total changes during period	—	—	124	△467	△342
Balance at end of period	2,847	2,503	29,512	△2,479	32,384

	Accumulated other comprehensive income			Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income		
Balance at beginning of period	242	1,402	1,644	267	34,639
Changes during period					
Dividends of surplus					△675
Profit attributable to owners of parent					800
Purchase of treasury shares					△499
Disposal of treasury shares					32
Net changes in items other than shareholders' equity	△211	△316	△528	△185	△714
Total changes during period	△211	△316	△528	△185	△1,057
Balance at end of period	30	1,085	1,115	81	33,581

<Current fiscal year (April 1, 2025 - March 31, 2026)>

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	2,847	2,503	29,512	△2,479	32,384
Changes during period					
Dividends of surplus			△765		△765
Profit attributable to owners of parent			2,301		2,301
Purchase of treasury shares				△0	△0
Disposal of treasury shares				12	12
Net changes in items other than shareholders' equity					
Total changes during period	—	—	1,535	11	1,547
Balance at end of period	2,847	2,503	31,047	△2,467	33,932

	Accumulated other comprehensive income			Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income		
Balance at beginning of period	30	1,085	1,115	81	33,581
Changes during period					
Dividends of surplus					△765
Profit attributable to owners of parent					2,301
Purchase of treasury shares					△0
Disposal of treasury shares					12
Net changes in items other than shareholders' equity	476	642	1,118	2	1,120
Total changes during period	476	642	1,118	2	2,668
Balance at end of period	506	1,727	2,234	83	36,250

(4) Consolidated Cash Flows Cash flows from operating activities

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	1,383	3,425
Depreciation	855	737
Amortization of goodwill	309	210
Impairment losses	560	364
Increase (decrease) in allowance for doubtful accounts	△245	△36
Increase (decrease) in provision for bonuses	29	48
Increase (decrease) in provision for product warranties	△168	△52
Increase (decrease) in retirement benefit liability	37	47
Increase (decrease) in provision for loss on orders received	86	△94
Increase (decrease) in provision for share awards	74	69
Interest and dividend income	△76	△81
Interest expenses	130	182
Loss on sale of notes receivable - trade	0	0
Foreign exchange losses (gains)	13	△141
Share of loss (profit) of entities accounted for using equity method	309	737
Loss (gain) on sale of property, plant and equipment	△97	△310
Loss on retirement of property, plant and equipment	35	3
Loss on retirement of intangible assets	0	8
Decrease (increase) in trade receivables	4,829	2,692
Decrease (increase) in inventories	89	1,945
Decrease (increase) in other current assets	240	433
Decrease (increase) in other non-current assets	23	25
Increase (decrease) in trade payables	△3,205	△2,038
Increase (decrease) in advances received	536	△884
Increase (decrease) in other current liabilities	90	△344
Other, net	△82	△83
Subtotal	5,761	6,861
Interest and dividends received	76	81
Interest paid	△139	△160
Income taxes paid	△602	△1,040
Income taxes refund	248	5
Net cash provided by (used in) operating activities	5,344	5,748

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from investing activities		
Payments into time deposits	△659	△488
Proceeds from withdrawal of time deposits	329	730
Purchase of property, plant and equipment	△1,010	△1,063
Proceeds from sale of property, plant and equipment	33	9
Purchase of intangible assets	△29	△22
Proceeds from sale of intangible assets	—	0
Purchase of investment securities	—	△330
Proceeds from sale of investment securities	33	1
Proceeds from redemption of investment securities	175	—
Purchase of shares of subsidiaries resulting in change in scope of consolidation	△336	△571
Short-term loan advances	△2	△100
Proceeds from collection of short-term loans receivable	2	2
Other proceeds	—	137
Other payments	△6	△6
Net cash provided by (used in) investing activities	△1,470	△1,700
Cash flows from financing activities		
Proceeds from short-term borrowings	4,273	5,040
Repayments of short-term borrowings	△3,841	△4,650
Proceeds from long-term borrowings	10,762	4,880
Repayments of long-term borrowings	△10,437	△6,042
Repayments of lease liabilities	△52	△28
Purchase of treasury shares	△499	△0
Dividends paid	△675	△765
Net cash provided by (used in) financing activities	△471	△1,565
Effect of exchange rate change on cash and cash equivalents	△170	294
Net increase (decrease) in cash and cash equivalents	3,231	2,776
Cash and cash equivalents at beginning of period	22,893	26,124
Cash and cash equivalents at end of period	26,124	28,901

(5)Notes to consolidated financial statements

(Notes to going concern assumption): None

(Segment Information and so on)

<Segment information>

1. Overview of reportable segments

The Group has two reportable segments, semiconductor and photomask equipment business and FPD equipment business, which are based on the Company and its consolidated subsidiaries and are classified according to industry segment.

The Board of Directors considers these segments to be subject to regular review in order to determine the allocation of management resources and evaluate their performance. An overview of each reportable segment is as follows.

(Semiconductor and Photomask Equipment Business)

The Semiconductor and Photomask Equipment segment develops, designs, manufactures, sells, and provides related services for manufacturing equipment, inspection equipment, and photomask equipment used in the semiconductor manufacturing process.

(FPD Equipment Business)

The FPD Equipment segment develops, designs, manufactures, sells, and provides related services for manufacturing equipment and inspection equipment used in the FPD production process, as well as materials and components, including evaporation masks for OLEDs.

2. Calculation method of net sales, profit or loss, assets, liabilities and other items by reportable segment

The accounting method of reportable business segments is in accordance with the accounting policies adopted to prepare consolidated financial statements. Profits of reportable segments are based on operating income. Inter-segment revenues and transfers are based on prevailing market prices.

3. Information on sales, income (loss), assets, liabilities, and other items by reportable segment
 <Previous fiscal year (April 1, 2024 - March 31, 2025)>

(Millions of yen)

	Reportable segments			Other	Reconciling items	Per consolidated financial statements
	Semiconductor, photomask equipment business	FPD equipment business	Reportable segments			
Sales						
Revenues from external customers	14,905	29,809	44,714	1,468	—	46,182
Transactions with other segments	—	29	29	294	△323	—
Net sales	14,905	29,838	44,743	1,762	△323	46,182
Operating profit (loss)	1,242	912	2,155	△333	—	1,821
Other items						
Depreciation	280	473	754	101	—	855
Amortization of goodwill	247	—	247	61	—	309

Note

- *1. "Other" is a business segment that is not included in the reportable segments and includes OLED lighting and agriculture business.
- *2. "Adjustment" refers to elimination of intersegment transactions. 3.
- *3. Segment income (loss) is adjusted with operating income in the consolidated financial statements.
- *4. Segment assets are not shown because assets are not allocated to any reportable segment. However, depreciation expenses for depreciable assets that have not been directly allocated are allocated to each business segment based on reasonable allocation standards.

<Current fiscal year (April 1, 2025 - March 31, 2026)>

(Millions of yen)

	Reportable segments			Other	Reconciling items	Per consolidated financial statements
	Semiconductor, photomask equipment business	FPD equipment business	Reportable segments			
Sales						
Revenues from external customers	19,593	31,964	51,557	1,435	—	52,992
Transactions with other segments	—	12	12	376	△388	—
Net sales	19,593	31,976	51,569	1,811	△388	52,992
Operating profit (loss)	487	3,388	3,875	△106	—	3,768
Other items						
Depreciation	307	413	720	16	—	737
Amortization of goodwill	149	—	149	61	—	210

Notes:

- 1 The "Other" segment includes business segments not classified under the reporting segments, such as IT-related business, OLED lighting business, and agricultural business.
- 2 "Adjustments" represent eliminations of intersegment transactions.
- 3 Segment profit or loss is adjusted to reconcile with operating profit presented in the consolidated financial statements.
- 4 Segment assets are not disclosed because assets are not allocated to the reporting segments. However, depreciation expenses for depreciable assets that have not been directly allocated are allocated to each business segment based on reasonable allocation standards.

(Per Share information)

	Previous fiscal year (April 1, 2024 - March 31, 2025)	Current fiscal year (April 1, 2025 - March 31, 2026)
Net assets per share(Yen)	3,544.98	3,825.90
Net profit per share (Yen)	84.07	243.48

Note: 1. Diluted net income per share is not stated as there are no dilutive potential shares.

2. The basis for the calculation of net assets per share is as follows.

	Previous fiscal year (April 1, 2024 - March 31, 2025)	Current fiscal year (April 1, 2025 - March 31, 2026)
Net assets(millions of Yen)	33,581	36,250
Amounts deducted from total net assets (millions of yen)	81	83
Of which non-controlling interests (millions of yen)	(81)	(83)
Net assets at end of year relating to ordinary shares(millions of yen)	33,500	36,167
Number of ordinary shares at the end of the year used in the calculation of net asset value per share (shares)	9,450,214	9,453,288

3.The basis for calculating net profit per share is as follows.

	Previous fiscal year (April 1, 2024 - March 31, 2025)	Current fiscal year (April 1, 2025 - March 31, 2026)
Net profit for the year attributable to shareholders of the parent company (millions of Yen)	800	2,301
Amounts not attributable to ordinary shareholders (millions of yen)	-	-
Net profit attributable to equity holders of the parent company on ordinary shares (millions of yen)	800	2,301
Average number of ordinary shares during the year (millions of yen)	9,522,482	9,452,224
Summary of potential shares not included in the calculation of diluted earnings per share as they have no dilutive effect.	-	-

4.The Company's shares remaining in the trust, which are recorded as treasury shares in the net assets section, are included in the treasury shares deducted from the average number of shares during the period for the calculation of net profit per share, and in the treasury shares deducted from the number of shares outstanding at the end of the period for the calculation of net assets per share. The average number of such treasury shares deducted for the calculation of net profit per share and the number of such treasury shares at the end of the year for the calculation of net assets per share were 122,438 shares in the previous fiscal year and 119,338 shares in the current fiscal year.

< Significant Subsequent Events > :None